

**The Law Offices of Shelly B. West**

Three Energy Square  
6688 North Central Expressway, Suite 1000  
Dallas, Texas 75206  
**214-373-9292**  
www.edallasattorney.com

consult \$ \_\_\_\_\_

**GUARDIANSHIP INFORMATION SHEET**

Date of Consultation: \_\_\_\_\_ Referred by: \_\_\_\_\_  
(today's date) (who referred you to our office, i.e., name of friend, attorney, or internet referral)

**PETITIONER:** (If you are filing a new case you are the Petitioner.)

Full Name: \_\_\_\_\_ Age: \_\_\_\_\_

Maiden Name: \_\_\_\_\_ Social Security# (last 4 digits only) \_\_\_\_\_

Birthdate: \_\_\_\_\_ D.L. # (last 4 digits only) \_\_\_\_\_ State: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Home Address & County: \_\_\_\_\_

Telephone Numbers: (Work): \_\_\_\_\_ (Home): \_\_\_\_\_

Other numbers: (Cell): \_\_\_\_\_ (Fax): \_\_\_\_\_

Business Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

email Address: \_\_\_\_\_

Salary/Income: \_\_\_\_\_

**PROPOSED WARD:** (The person over whom you are obtaining guardianship.)

Full Name: \_\_\_\_\_ Age: \_\_\_\_\_

Maiden Name: \_\_\_\_\_ Social Security#: (last 4 digits only) \_\_\_\_\_

Maiden Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ D.L. # (last 4 digits only) \_\_\_\_\_ State: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Telephone Numbers: (Work): \_\_\_\_\_ (Home): \_\_\_\_\_

Business Address: \_\_\_\_\_

email Address: \_\_\_\_\_

Salary/Income: \_\_\_\_\_

Your Next of Kin: \_\_\_\_\_ Phone: \_\_\_\_\_

**Primary Care Physician for Proposed Ward:**

Full Name: \_\_\_\_\_

Address : \_\_\_\_\_

Telephone Numbers: (Office): \_\_\_\_\_ (Fax): \_\_\_\_\_

Diagnosis of Proposed Ward or description of incapacity: \_\_\_\_\_

\_\_\_\_\_ Temporary Orders Desired?  
\_\_\_\_\_ Extraordinary Relief Desired? \_\_\_\_\_  
\_\_\_\_\_ Request Award of Attorney's Fees?

Have you been to court before in this matter? \_\_\_\_\_

When and Why? \_\_\_\_\_

Cause No. (Case No.) and County of case \_\_\_\_\_

(Please provide the latest order)

How many attorneys have you had? \_\_\_\_\_

Have many times have you been married? (Include any marriages annulled) \_\_\_\_\_

Have you ever been charged or convicted with a misdemeanor? If yes, please explain \_\_\_\_\_

Have you ever been charged or convicted with a felony? If yes, please explain \_\_\_\_\_

At what age did you graduate from high school? \_\_\_\_\_